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1. "Bernanke renews warning on Baby Boomers" (Reuters via CNN Money, Feb. 28, 2007).
http://money.cnn.com/2007/02/28/news/economy/bernanke.reut/

2. "Aging Americans inspire new products," by Will Shanley (_Denver Post, February 27, 2007).
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3. US GOVERNMENT ACCOUNTABILITY OFFICE REPORTS:
A. "Highlights of a GAO Forum: Engaging and Retaining Older Workers," a forum held Dec. 5, 2006 (GAO-07-438SP, February 2007, .pdf format, 21p.). http://www.gao.gov/new.items/d07438sp.pdf
Note: This is a temporary address. This Forum Highlights may be available at:
http://www.gpoaccess.gov/gaoreports/index.html
B. "Fiscal, Retirement, and Health Care Challenges" by David M. Walker, comptroller general of the United States," presented before the Securities Industry and Financial Markets Association's 2007 Savings and Retirement Symposium (GAO-07-526CG, March 2007, pdf format slide show, 51 slides).
http://www.gao.gov/cghome/d07544cg.pdf

4. STATISTICS CANADA/STATISTIQUE CANADA REPORT, PERIODICAL:
Perspectives on Labour and Income_ (Vol. 8, No. 2, February 2007, HTML and .pdf format). The two articles in this issue are: "Young pensioners," by Ted Wannell, and "Defining retirement," by Geoff Bowlby.
http://www.statcan.ca/english/freepub/75-001-XIE/75-001-XIE2007102.htm

5. INSTITUT NATIONAL D'ETUDES DEMOGRAPHICS (INED) [PARIS, FRANCE] PERIODICAL ARTICLE: "Baby boomers: towards the end of an era," by Alain Monnier (in Population & Societies No. 431, February 2007, .pdf format, 4p.).
http://www.ined.fr/en/resources_documentation/publications/pop_soc/bdd/publication/1227/

6. NATIONAL CENTER FOR POLICY ANALYSIS REPORT: ""The Rising Burden of Health Spending on Seniors," by Liqun Liu, Andrew J. Rettenmaier and Zijun Wang (NCPA Policy Report No. 297, February 2007, 19p.) http://www.ncpa.org/pub/st/st297/st297.pdf More information on NCPA:
http://www.ncpa.org/abo/

7. AARP, VARIOUS: "Survey of AARP Nevada Members: Prescription Drug Affordability," by Jennifer H. Sauer and Brittne M. Nelson (AARP Policy and Research Report, February 2007, .pdf format, 29p.). http://www.aarp.org/research/health/drugs/nv_rx_2007.html

8. NATIONAL BUREAU OF ECONOMIC RESEARCH: "Money in Motion: Dynamic Portfolio Choice in Retirement," by Wolfram J. Horneff, Raimond H. Maurer, Olivia S. Mitchell, and Michael Z. Stamos (w12942, February 2007, .pdf format, 30p.).
Abstract: Retirees confront the difficult problem of how to manage their money in retirement so as to not outlive their funds while continuing to invest in capital markets. We posit a dynamic utility maximizer who makes both asset location and allocation decisions when managing her retirement financial wealth and annuities, and we prove that she can benefit from both the equity premium and longevity insurance in her retirement portfolio. Even without bequests, she will not fully annuitize; rather, her optimal stock allocation amounts initially to more than half of her financial wealth and declines with age. Welfare gains from this strategy can amount to 40 percent of financial wealth (depending on risk parameters and other resources). In practice, it turns out that many retirees will do almost as well by purchasing a variable annuity invested 60/40 in stocks/bonds.
http://papers.nber.org/papers/W12942

9. RAND CORPORATION LABOR AND POPULATION PROGRAM: "Economic Well-Being at Older Ages: Income- and Consumption-Based Poverty Measures in the HRS," by Michael Hurd and Susann Rohwedder (WR-410, November 2007, pdf format, 34p.). Links to an abstract and full text are available at:
http://www.rand.org/pubs/working_papers/WR410/

10. INSTITUTE FOR THE STUDY OF LABOR (IZA) [UNIVERSITY OF BONN, GERMANY:
A. "Golden Years? The Labor Market Effects of Caring for Grandchildren,"
by Ying Wang and Dave E. Marcotte (Discussion Paper 2629, February 2007, .pdf format, 38p.).

Abstract: The number of Americans raising grandchildren has been rising steadily. In this paper, we add to what is known about the implications of this trend by focusing on the economic effects of raising a grandchild. We make use of a unique data set compiled from the Panel Study of Income Dynamics along with its Parent Identification File. Using this nationally representative sample of 3,240 grandparents who are heads of households, we estimate the effect of taking in a grandchild on a grandparent's labor force participation and hours worked. We estimate ordinary and two-stage models that distinguishing between grandparents living only with grandchildren (skipped generation families) and those who also have taken in their own children (three-generation families). The results suggest that caring for grandchildren leads to greater attachment to the labor force, especially in skipped-generation families, for grandfathers, and among married grandparents. http://ftp.iza.org/dp2629.pdf

B. "The German Social Long-Term Care Insurance: Structure and Reform Options," by Melanie Arntz, Ralf Sacchetto, Alexander Spermann, Susanne Steffes, and Sarah Widmaier (Discussion Paper 2625, February 2007, .pdf format, 25p.).

Abstract: Regarding social needs in Germany long-term care is an important issue due to an ageing population. Shrinking social networks are leading to a greater need for a public long-term care system. In 1995 the social long-term care insurance was introduced in Germany. In recent years some drawbacks of the social long-term care insurance structure turned out to be in need of reform: While health insurance is a fully comprehensive system, long-term care insurance only provides limited cover. Therefore, insurance funds have an incentive to shift some services from health care to long-term care insurance. Additionally, there is no free competition on the long-term care market because care packages included in the in-kind transfers are negotiated (with respect to services and prices) between insurance funds and professional care providers. Finally, the financial situation of the German social long-term care insurance is tight. While in the first years after introduction the net results of revenues and expenditures were positive they have been negative since 1999 which is due to an increasing number of benefit recipients. Therefore, we discuss several reform options which have been proposed in order to overcome the financial and structural problems. Suggestions for the income side include the introduction of fixed premiums, a fully funded system, a private insurance, or a citizens' insurance. The introduction of individual budgets is the most popular option for the outcome side. A social experiment is under way in order to evaluate the impact of so-called matching transfers. http://ftp.iza.org/dp2625.pdf

11. NATIONAL TREASURY [REPUBLIC OF SOUTH AFRICA] DISCUSSION PAPER: "Social Security and Retirement Reform," (February 2007, .pdf format, 39p.).
http://www.treasury.gov.za/documents/budget/2007/Social%20security%20and%20retirement%20reform%20paper.pdf